BINH DINH MINERALS JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 19/CBTT-BMC

Gia Lai, July 17, 2026

INFORMATION DISCLOSURE

<u>To:</u> - The State Securities Commission;
- Hochiminh Stock Exchange.

1- Name of company: Binh Dinh Minerals Joint Stock Company.

- Stock code: BMC
- Address: No. 11 Ha Huy Tap Street, Quy Nhon Ward, Gia Lai Province, Vietnam.
- Telephone: 0256.2240.025 Fax: 056-3822497
- E-mail: bimico@bimico.vn
- Website: www.bimico.vn

2. Content of disclosed information:

Binh Dinh Mineral Joint Stock Company announces the Financial Report for the second quarter of 2026.

3. This information was announced on the Company's website on *July 17, 2026* at the link: www.bimico.vn

4. We hereby commit that the information published above is true and take full responsibility before the law for the content of the published information./.

Attached documents:

Financial report for the Second quarter of 2026

ORGANIZATION REPRESENTATIVE/ PERSON AUTHORIZED TO DISCLOSE INFORMATION
(Signature, full name, position, company seal)

TỔNG GIÁM ĐỐC

M.S.D.N: 4100390008-C.T.C.P
CÔNG TY CỔ PHẦN KHOÁNG SẢN BÌNH ĐỊNH
TP. QUY NHƠN - T. BÌNH ĐỊNH

Trần Hồ Toại Nguyện

Signed by: CÔNG TY CỔ PHẦN KHOÁNG SẢN BÌNH ĐỊNH
Date: 2026.07.17 11:12:34

BINH DINH MINERALS JOINT STOCK COMPANY
Address: 11 Ha Huy Tap Street, Quy Nhon City, Gia Lai Province

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Financial Statements
The Second Quarter 2026

BALANCE SHEET	Form No. B01a-DN
STATEMENT OF INCOME	Form No. B02a-DN
STATEMENT OF CASHFLOWS	Form No. B03a-DN
NOTES TO THE FINANCIAL STATEMENTS	Form No. B09a-DN

BINH DINH MINERALS JOINT STOCK COMPANY
Address: No. 11 Ha Huy Tap Street, Quy Nhon Ward, Gia Lai

Form No. B01a-DN
(Issued with Circular No. 99/2025/TT-BTC dated 27/10/2025 of the Minister of Finance)

STATEMENT OF FINANCIAL POSITION

On June 30, 2026

Unit: VND

ASSETS	Code No.	Notes	Ending balance	Beginning of year
A- SHORT-TERM ASSETS (100=110+120+130+140+150)	**100**		**206.685.117.164**	**200.016.309.314**
I. CASH AND CASH EQUIVALENTS	**110**	**V.1**	**46.930.608.660**	**34.993.052.853**
1. Cash	111		36.930.608.660	24.993.052.853
2. Cash equivalents	112		10.000.000.000	10.000.000.000
II. SHORT-TERM FINANCIAL INVESTMENTS	**120**		**25.000.000.000**	**25.000.000.000**
1. Trading securities	121			
2. Provision for impairment of trading securities (*)	122			
3. Held-to-maturity short-term investments	123	V.2	25.000.000.000	25.000.000.000
III. SHORT-TERM RECEIVABLES	**130**		**4.587.980.672**	**3.943.778.790**
1. Short-term trade receivables	131	V.3	2.274.500.000	2.587.500.000
2. Short-term prepayments to suppliers	132	V.4	1.297.465.500	769.710.000
3. Short-term internal receivables	133			
4. Receivables according to construction contract progress	134			
5. Other short-term receivables	135	V.5a	1.016.015.172	586.568.790
6. Provision for doubtful short-term receivables (*)	136			
7. Shortage of assets awaiting resolution	137			
IV. INVENTORIES	**140**		**108.001.637.857**	**114.329.212.736**
1. Inventories	141	V.6	108.001.637.857	114.329.212.736
2. Provision for decline in value of inventories (*)	142			
V. OTHER SHORT-TERM ASSETS	**160**		**22.164.889.975**	**21.750.264.935**
1. Short-term prepaid expenses	161	V.7	24.500.000	
2. Deductible Value Added Tax	162	V.7	18.308.180.245	19.619.917.136
Taxes and other receivables from the State Budget	163	V.7	3.832.209.730	2.130.347.799
4. Government bond repurchase transactions (Repo)	164			
5. Other Short-term Assets	165			
B- NON-CURRENT ASSETS (200=210+220+240+250+260)	**200**		**36.601.017.995**	**42.058.941.350**
I. LONG-TERM RECEIVABLES	**210**		**6.616.423.500**	**7.928.423.500**
1. Long-term Trade Receivables	211			
2. Long-term Prepayments to Suppliers	212			
3. Business Capital in Subsidiaries	213			
4. Long-term Internal Receivables	214			
5. Other long-term receivables	215	V.5b	6.616.423.500	7.928.423.500
6. Provision for Doubtful Long-term Receivables (*)	216			
II. FIXED ASSETS	**220**		**19.906.859.530**	**22.610.955.675**
1. Tangible Fixed Assets	**221**	V.9.1	**19.906.859.530**	**22.610.955.675**
- Cost	222		228.502.590.510	228.502.590.510
- Accumulated Depreciation (*)	223		*(208.595.730.980)*	*(205.891.634.835)*
2. Finance Lease Fixed Assets	**224**			

- Cost	225			
- Accumulated Depreciation (*)	226			
3. Intangible Fixed Assets	**227**	V.9.2		
- Cost	228		32.950.000	32.950.000
- Accumulated Amortization (*)	229		*(32.950.000)*	*(32.950.000)*
IV. INVESTMENT PROPERTIES	**240**			
- Cost	241			
- Accumulated Depreciation (*)	242			
V. LONG-TERM WORK-IN-PROGRESS	**250**			
1. Long-term Production and Business Work-in-Progress	251			
2. Construction in Progress	252	V.8		
VI. LONG-TERM FINANCIAL INVESTMENTS	**260**			
1. Investment in subsidiaries	261			
2. Investment in Joint Ventures and Associates	262			
3. Capital Contribution Investment in Other Entities	263			
4. Provision for Long-term Investment Losses in Other Entities (*	264			
5. Long-term Held-to-maturity Investments	265			
6. Provision for Long-term Held-to-maturity Investments (*)	266			
VII. OTHER LONG-TERM ASSETS	**270**		**10.077.734.965**	**11.519.562.175**
1. Long-term Prepaid Expenses	271	V.10	10.077.734.965	11.519.562.175
2. Deferred Tax Assets	272			
3. Long-term Equipment, Supplies, and Spare Parts	273			
4. Other Long-term Assets	274			
TOTAL ASSETS (280 = 100+200)	**280**		**243.286.135.159**	**242.075.250.664**

EQUITY AND LIABILITIES	Code No.	Notes	Ending balance	Beginning of year
C- LIABILITIES (300 = 310+330)	**300**		**13.205.492.894**	**14.169.913.147**
I. SHORT-TERM LIABILITIES	**310**		**13.205.492.894**	**14.169.913.147**
1. Short-term Trade Payables	311	V.13		
2. Short-term Advances from Customers	312	V.14	1.418.820.000	271.188.000
3. Payables to Shareholders and Profit Distributions	313	V.15	11.981.500	11.981.500
4. Short-term Taxes and Payables to the State Budget	314	V.12	39.960.000	
5. Payables to Employees	315	V.15	4.492.223.432	5.211.625.070
6. Short-term Accrued Expenses	316	V.16	4.369.394.512	5.195.790.424
7. Short-term Internal Payables	317			
8. Short-term Payables under Construction Contracts	318			
9. Short-term Unearned Revenue	319			
10. Other Short-term Payables	320	V.18	2.362.281.571	2.324.203.962
11. Short-term Borrowings and Finance Lease Liabilities	321	V.19		
12. Short-term Provisions	322			
13. Reward and Welfare Fund	323	V.20	510.831.879	1.155.124.191
14. Price Stabilization Fund	324			
15. Government Bond Repurchase Transactions (Repo)	325			
II. LONG-TERM LIABILITIES	**330**			

1. Long-term Trade Payables	331			
2. Long-term Advances from Customers	332			
3. Long-term Taxes and Payables to the State Budget	333			
4. Long-term Accrued Expenses	334			
5. Internal Payables for Business Capital	335			
6. Long-term Internal Payables	336			
7. Long-term Unearned Revenue	337			
8. Other Long-term Payables	338			
9. Long-term Borrowings and Finance Lease Liabilities	339			
10. Convertible Bonds	340			
11. Preference Shares	341			
12. Deferred Tax Liabilities	342			
13. Long-term Provisions	343			
14. Science and Technology Development Fund	344			
D- OWNER'S EQUITY (400 = 410+430)	**400**		**230.080.642.265**	**227.905.337.517**
1. Owner's Contributed Capital	411	V.21	230.080.642.265	227.905.337.517
- Ordinary shares with voting rights	4111		123.926.300.000	123.926.300.000
- Preference shares	4112			
2. Share Premium	412		19.391.000.000	19.391.000.000
3. Bond Conversion Option	413			
4. Other equity of owners	414			
5. Treasury Shares (*)	415			
6. Asset Revaluation Difference	416			
7. Foreign Exchange Differences	417			
8. Investment and Development Fund	418		73.071.201.536	73.071.201.536
9. Other Equity Funds	419			
10. Undistributed Profit After Tax	420		13.692.140.729	11.516.835.981
- Cumulative undistributed profit after tax to the end of previous period	4201		11.516.835.981	
- Undistributed profit after tax for the current period	4202		2.175.304.748	11.516.835.981
TOTAL EQUITY AND LIABILITIES (440 = 300+400)	**440**		**243.286.135.159**	**242.075.250.664**

Gia Lai, July 17, 2026

PREPARED BY	CHIEF ACCOUNTANT	GENERAL DIRECTOR
Pham Thi Ngoc Hanh	Huynh Ngoc Bich	Tran Ho Toai Nguyen

M.S.D.N: 4100390... C.T.C.P
CÔNG TY CỔ PHẦN KHOÁNG SẢN BÌNH ĐỊNH
TP. QUY NHƠN - T. BÌNH ĐỊNH

BINH DINH MINERALS JOINT STOCK COMPANY

Address: No. 11 Ha Huy Tap Street, Quy Nhon Ward, Gia Lai

Form No. B01a-DN

(Issued with Circular No. 99/2025/TT-BTC dated 27/10/2025 of the Minister of Finance)

INCOME STATEMENT

Second quarter of 2026

Unit: VND

Items	Code	Notes	Quarter II		Year-to-date	
			This year	Last year	This year	Last year
1	2	3	4	5	6	7
1. Revenue from sales and service provision	01	VI.1	21.535.499.033	38.966.853.575	45.144.054.285	50.597.360.791
2. Revenue deductions	02	VI.2	-	-	-	-
3. Net revenue from sales and service provision (10 = 01-02)	10		21.535.499.033	38.966.853.575	45.144.054.285	50.597.360.791
4. Cost of goods sold	11	VI.3	17.984.553.617	31.345.037.747	36.784.204.051	39.456.596.849
5. Gross profit from sales and service provision (20 = 10-11)	20		3.550.945.416	7.621.815.828	8.359.850.234	11.140.763.942
6. Gain/(loss) from disposal of investment property	21					
7. Financial income	22	VI.4	707.907.613	1.593.083.910	796.113.743	1.696.414.264
8. Financial expenses	23	VI.5	32.704.249	0	53.834.900	10.838.174
- In which: Interest expenses	24		-	-	0	0
9. Selling expenses	25		1.000.421.063	1.577.128.096	2.054.531.784	2.161.247.795
10. General and administrative expenses	26		2.409.192.528	2.939.622.136	4.364.038.944	4.802.392.961
11. Operating profit [30 = 20 + (21-22) - (24+25)]	30		816.535.189	4.698.149.506	2.683.558.349	5.862.699.276
12. Other income	31	VI.6	297.300.000	-	297.300.000	-
13. Other expenses	32		230.811.000	-	230.811.000	-
14. Other profit (40 = 31-32)	40		66.489.000	-	66.489.000	-
15. Total profit before tax (50 = 30+40)	50		883.024.189	4.698.149.506	2.750.047.349	5.862.699.276
16. Current income tax expense	51	VI.9	189.697.969	923.338.963	574.742.601	1.190.540.888
17. Deferred corporate income tax expense	52					
18. Profit after corporate income tax (60 = 50-51-52)	60		693.326.220	3.774.810.543	2.175.304.748	4.672.158.388
19. Basic earnings per share (*)	70		56	305	176	231
20. Diluted earnings per share						

Gia Lai, July 17, 2026

PREPARED BY	CHIEF ACCOUNTANT	GENERAL DIRECTOR
Pham Thi Ngoc Hanh	Huynh Ngoc Bich	Tran Ho Toai Nguyen

M.S.D.N:4100390008-C.T.C.P CÔNG TY CỔ PHẦN KHOÁNG SẢN BÌNH ĐỊNH TP.QUY NHƠN-T.BÌNH ĐỊNH

BINH DINH MINERALS JOINT STOCK COMPANY

Address: No. 11 Ha Huy Tap Street, Quy Nhon Ward, Gia Lai

Form B09b-DN

(Issued with Circular No. 99/2025/TT-BTC dated 27/10/2025 of the Minister of Finance)

STATEMENT OF CASH FLOWS

(Indirect method)

Second quarter of 2026

Unit: VND

Items	Code	Notes	Accumulated from the beginning of the year to the end of this quarter	
			Current period	Corresponding period last year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES				
1. Profit before tax	**01**		**2.750.047.349**	**5.862.699.276**
2. Adjustments				
- Depreciation of fixed assets	02		2.704.096.145	2.922.751.881
- Provisions	03			
- Gains/losses from foreign exchange differences arising from revaluation of monetary items denominated in foreign currencies	04		22.265.657	(419.096.323)
- Gains/(losses) from investing activities	05		(702.050.357)	(738.420.552)
- Interest expense	06			
- Other adjustments	07			
3. Operating profit before changes in working capital	**08**		**4.774.358.794**	**7.627.934.282**
- Increase/decrease in receivables	09		1.016.863.938	(1.261.982.226)
- Increase/decrease in inventories	10		6.327.574.879	(14.618.518.684)
- Increase/decrease in payables (excluding accrued interest and corporate income tax payable)	11		(964.420.253)	(6.181.736.331)
- Increase/decrease in prepaid expenses	12		1.417.327.210	1.463.614.615
- Increase/decrease in trading securities	13			
- Interest expense paid	14			
- Corporate income tax paid	15		(2.084.926.612)	(2.409.401.538)
- Other cash inflows from operating activities	16		1.312.000.000	
- Other cash outflows from operating activities	17			
Net cash flows from operating activities	**20**		**11.798.777.956**	**(15.380.089.882)**
II. CASH FLOWS FROM INVESTING ACTIVITIES				
1. Cash paid for purchase and construction of fixed assets and other long-term assets	21			(3.600.000.000)
2. Cash received from liquidation and disposal of fixed assets and other long-term assets	22			
3. Cash paid for lending and purchasing debt instruments of other entities	23		(10.000.000.000)	
4. Cash recovered from lending and selling debt instruments of other entities	24		10.000.000.000	

1	2	3	4	5
5. Cash paid for investment in other entities	25			
6. Cash recovered from capital contribution to other entities	26			
7. Cash received from interest, dividends and profit shared	27		161.043.508	6.091.785
Net cash flows from investing activities	**30**		**161.043.508**	**(3.593.908.215)**
III. CASH FLOWS FROM FINANCING ACTIVITIES				
1. Cash received from issuance of shares and capital contribution from owners	31			
2. Cash paid to owners for capital returned or repurchased shares	32			
3. Cash received from borrowings	33			
4. Cash paid for principal repayment of borrowings	34			
5. Cash paid for principal repayment of finance lease liabilities	35			
6. Dividends paid to owners	36			
Net cash flows from financing activities	**40**		**-**	**-**
Net increase/(decrease) in cash and cash equivalents (50=20+30+40)	**50**		**11.959.821.464**	**(18.973.998.097)**
Cash and cash equivalents at the beginning of the period	**60**		**34.993.052.853**	**45.356.517.032**
Effect of exchange rate fluctuations on cash and cash equivalents	61		(22.265.657)	419.096.323
Cash and cash equivalents at the end of the period (70=50+60+61)	**70**	**V.5.1**	**46.930.608.660**	**26.801.615.258**

Gia Lai, July 17, 2026

PREPARED BY	CHIEF ACCOUNTANT	GENERAL DIRECTOR
		CÔNG TY CỔ PHẦN KHOÁNG SẢN BÌNH ĐỊNH M.S.D.N: 4100390008-C.T.C.P TP. QUY NHƠN - T. BÌNH ĐỊNH
Pham Thi Ngoc Hanh	**Huynh Ngoc Bich**	**Tran Ho Toai Nguyen**

SELECTED FINANCIAL STATEMENT NOTES

SECOND QUARTER OF 2026

I. Characteristics of Enterprise Operations

1. Capital ownership structure:

Binh Dinh Mineral Joint Stock Company was established according to Business Registration Certificate No. 35 003 000009 dated January 8, 2001 and amended for the 11th time on July 7, 2024 issued by the Department of Planning and Investment of Binh Dinh Province.

The company's charter capital, as stated in the Business Registration Certificate, is VND 123,926,300,000.
The company's contributed capital as of December 31, 2014 was VND 123,926,300,000.
The company's headquarters are located at 11 Ha Huy Tap Street, Quy Nhon Ward, Gia Lai Province.

2. Business sector:

Industrial production. Extraction, processing, and consumption of minerals.

3. Business lines:

Extraction and processing of minerals from titanium placer ore and other ores and minerals.
Support activities for mineral extraction. Technical inspection and analysis of various types of ores and minerals. Buying and selling of supplies, machinery, and equipment for the extraction and processing of various types of ores and minerals.

4. Normal production and business cycle:

II. Accounting system and policies applied at the Company

1. Accounting period and currency used in accounting

The company's Annual accounting period begins on January 1st and ends on December 31st each year.

Currency unit used in accounting: Vietnamese Dong (VND)

III. Applied accounting standards and system

1. Applied accounting system:

The Company applies the Enterprise Accounting System in accordance with Circular 99/2025/TT-BTC dated October 27, 2025, issued by the Ministry of Finance.

2. Statement of compliance with Accounting Standards and Accounting System:

The Company has applied Vietnamese Accounting Standards and relevant guidance documents issued by the State. The Financial Statements have been prepared and presented in full compliance with the provisions of each standard, the circulars guiding the implementation of the Standards, and the current Enterprise Accounting System.

3. Accounting method applied

The company uses the general journal accounting method.

V- ADDITIONAL INFORMATION FOR ITEMS PRESENTED IN THE BALANCE SHEET AND INCOME STATI

Unit: Vietnamese Dong

1- CASH AND CASH EQUIVALENTS:	Ending balance	Beginning balance
1.1- Cash	**36.930.608.660**	**24.993.052.853**
a. Cash	293.573.441	214.123.670
b. Bank deposits	**36.637.035.219**	**24.778.929.183**
+ Bank for Investment and Development of Vietnam JSC – Binh Dinh Branch (VND)	1.240.653.595	1.984.539.510
+ Joint Stock Commercial Bank for Foreign Trade of Vietnam – Binh Dinh Branch (VND)	14.474.388.855	6.298.894.279
+ Automatic toll collection account (VETC 77A-27726)	2.772.588	3.384.588
+ Automatic toll collection account (EPASS)	2.597.750	3.774.750
+ Bank for Investment and Development of Vietnam JSC – Binh Dinh Branch (USD)	13.312.586.055	8.901.313.021
+ Joint Stock Commercial Bank for Foreign Trade of Vietnam Binh Dinh Branch (USD)	7.604.036.376	7.587.023.035
Total	36.930.608.660	24.993.052.853
1.2- Cash equivalents	**10.000.000.000**	**10.000.000.000**
+ VND deposited in the Bank for Investment and Development for 3 months	10.000.000.000	10.000.000.000

2- Short-term financial investments	**25.000.000.000**	**25.000.000.000**
+ Held-to-maturity investments	**25.000.000.000**	**25.000.000.000**
- 1-year term deposit at BIDV Bank, Binh Dinh Branch	20.000.000.000	20.000.000.000
- 1-year term deposit at VCB Bank, Binh Dinh Branch	5.000.000.000	5.000.000.000

3- TRADE RECEIVABLES	Ending balance	Beginning balance
*** Short-term receivables from customers**	**2.274.500.000**	**2.587.500.000**
+ Hyundai Welding Vina	2.274.500.000	2.587.500.000
+ Hyundai Welding (Kunshan) Co.LTD		

4- PAY IN ADVANCE TO THE SELLER	Ending balance	Beginning balance
*** Prepayment to short-term sellers**	**1.297.465.500**	**769.710.000**
+ AASCS South Financial Consulting and Auditing Services Co., Ltd.	-	35.000.000
+ Nam Nguyen Construction Trading Company Limited	200.000.000	200.000.000
+ Dat Phuong Consulting – Service – Trading – Construction Company Limited		200.000.000
+ Minh Huy Geological Consulting Company Limited	700.000.000	300.000.000
+ FPT Securities Joint Stock Company	-	8.250.000
+ Vinacontrol Quy Nhon Inspection Branch	0	26.460.000
+ An Phuoc Company Limited	300.000.000	
+ T & T Machine Equipment Import Export Joint Stock Company	97.465.500	

5- OTHER RECEIVABLES	Ending balance		Beginning balance	
	Historical cost	Provision value	Historical cost	Provision value
a- Other short-term receivables	**1.016.015.172**		**586.568.790**	
+ Social Insurance, Health Insurance, and Unemployment Insurance	104.107.485		374.075.640	
+ Estimated interest on 1-year term deposit – BIDV Bank	550.027.397		133.479.452	
+ Estimated interest on 1-year term deposit – Vietcombank	139.602.739		32.986.301	
+ Estimated interest on 3-month term deposit	63.869.863		46.027.397	
+ Welfare Fund	158.407.688			
	Ending balance		**Beginning balance**	
b- Other long-term receivables	**6.616.423.500**		**7.928.423.500**	
*** Long-term loan receivables**	**0**		**0**	
*** Long-term deposits and collateral**	**6.616.423.500**		**7.928.423.500**	
+ Environmental restoration deposit for 73 ha Phu Cat mine	438.000.000		438.000.000	
+ Environmental restoration deposit for 150 ha Phu Cat mine	6.099.223.500		6.099.223.500	
+ Long-term land lease deposit (over 3 years)	79.200.000		79.200.000	
+ Electricity deposit payable	-		1.312.000.000	
Total	**7.632.438.672**		**8.514.992.290**	

6- INVENTORIES	Ending balance		Beginning balance	
	Historical cost	Provision value	Historical cost	Provision value
+ Raw materials	22.740.539.184		28.534.095.336	
+ Tool and supplies	2.858.360.579		3.110.576.434	
+ Work in progress	3.865.494.467		4.004.377.942	
+ Finished goods	76.030.743.182		78.680.163.024	
+ Goods	2.506.500.445			
Total	**108.001.637.857**		**114.329.212.736**	

	Ending balance	Beginning balance
7- OTHER ASSETS	**22.164.889.975**	**21.750.264.935**
7.1- Short-term prepaid expenses	**24.500.000**	**0**
- Fee for greenhouse gas emission reduction planning	**24.500.000**	
7.2- Deductible Value Added Tax	**18.308.180.245**	**19.619.917.136**
7.3- Taxes and other amounts receivable from the State	**3.832.209.730**	**2.130.347.799**

8- LONG-TERM UNFINISHED ASSETS	Ending balance	Beginning balance
8.1- Unfinished production and business costs	**0**	**0**
This includes: - Purchase of fixed assets		
Total	**0**	**0**

9- INCREASES, DECREASES IN FIXED ASSETS

9.1- Increase and decrease in Tangible Fixed Assets:

Indicator	Buildings and structures	Machinery Equipment	Vehicles transmission devices Office management equipment	Office equipment	Total
I. Cost					
1. Beginning balance	55.935.850.465	144.663.716.342	24.876.640.957	3.026.382.746	228.502.590.510
2. Increase in the quarter					0
+ Due to new purchases					0
3. Decrease in the quarter	-			-	0
4. Ending balance	55.935.850.465	144.663.716.342	24.876.640.957	3.026.382.746	228.502.590.510
II. Depreciation Value					
1. Beginning Balance	47.849.307.095	135.940.180.724	21.499.778.305	1.962.354.518	207.251.620.642
2. Increase During the Quarter	580.608.508	441.989.966	223.546.240	97.965.624	1.344.110.338
3. Decrease During the Quarter					0
4. Ending Balance	48.429.915.603	136.382.170.690	21.723.324.545	2.060.320.142	208.595.730.980
III. Remaining Value					
1. At the Beginning of the Quarter	8.086.543.370	8.723.535.618	3.376.862.652	1.064.028.228	21.250.969.868
2. At the Last Day	7.505.934.862	8.281.545.652	3.153.316.412	966.062.604	19.906.859.530

+ The original cost of fixed assets at The end of The period that have been fully depreciated but are still in use: **178.689.760.742 VND**

9.2- Increase and decrease in Intangible Fixed Assets:

Indicator	Accounting software				Total
I. Cost					
1. Beginning balance	32.950.000	-	-	-	32.950.000
2. Increase in the quarter	-	-			-
+ Due to new purchases	-		-	-	-
3. Decrease in the quarter	-			-	-
4. Ending balance	32.950.000	-	-	-	32.950.000
II. Depreciation Value					
1. Beginning Balance	32.950.000				32.950.000
2. Increase During the Quarter					-
3. Decrease During the Quarter	-				-
4. Ending Balance	32.950.000	-	-	-	32.950.000
III. Remaining Value					
1. At the Beginning of the Quarter	-	-	-	-	-
2. At the Last Day	-	-	-	-	-

+ The original cost of fixed assets at The end of The period that have been fully depreciated but are still in use: **32.950.000 VND**

10- PREPAYMENTS

	Ending balance	Beginning balance
*** Long-term prepaid expenses**	**10.077.734.965**	**11.519.562.175**
+ Unallocated tools and instruments	1.192.018.963	1.906.748.110
+ Land lease payment for Slag plant (45 years remaining)	8.756.451.000	8.913.771.000
+ Expenses for dossier on conversion of forest land use purpose	-	100.000.000
+ Expenses for mining license application project	25.098.333	453.209.730
+ Fire protection system for slag smelting plant	104.166.669	145.833.335
Total	**10.077.734.965**	**11.519.562.175**

12- TAXES AND OTHER RECEIVABLES FROM/PAYABLES TO THE STATE BUDGET

12.a- Taxes and amounts payable to the State	Beginning balance		Amount payable during the year	Amount actually paid during the year	Ending balance	
	Receivable	Payable			Receivable	Payable
*** Taxes**	**3.261.686.291**	-	**2.445.202.696**	**3.015.726.135**	**3.832.209.730**	-
- Value Added Tax payable	-	-	1.480.819.996	1.480.819.996	-	-
- Value Added Tax on imported goods	-	-	-	-	-	-
- Export tax	0	-	759.487.231	1.099.935.257	340.448.026	-
- Corporate income tax	1.649.701.340	-	189.697.969	385.044.632	1.845.048.003	-
- Personal income tax	108.450.100	-	4.960.000	4.960.000	108.450.100	
- Natural resource tax	1.490.887.006	-	10.237.500	44.966.250	1.525.615.756	-
- Non-agricultural land tax	-	-	-	-	-	-
- Land rent	12.647.845	-	-	-	12.647.845	-
*** Other payables**	**22.265.692**	**0**	**1.249.770.219**	**1.187.544.527**	**0**	**39.960.000**
- Other fees and charges payable	22.265.692		62.425.692	200.000	0	39.960.000
- Other payables	-	-	1.187.344.527	1.187.344.527	-	-
Total	**3.283.951.983**	**-**	**3.694.972.915**	**4.203.270.662**	**3.832.209.730**	**39.960.000**

13- PAYABLES TO SUPPLIERS

	Ending balance		Beginning balance	
	Value	Recoverable amount	Value	Recoverable amount
*** Short-term payables to suppliers**	**0**	**0**	**0**	**0**
+ Golden Dragon International Investment and Trading Joint Stock Company		-		
+ Khe Trading Services Company Limited				
+ HHA Transport Services, Trading and Automobile Trading Company Limited		-		
+ Asia Express Tourism Transport Company Limited		-		
*** Long-term payables to suppliers**	-	-	-	-

14- ADVANCES FROM CUSTOMERS

	Ending balance	Beginning balance
*** Short-term advances from customers**	**1.418.820.000**	**271.188.000**
+ Golden Dragon International Investment and Trading Joint Stock Company		271.188.000
+ Dai Viet Company Limited	1.418.820.000	

15. DIVIDENDS AND PROFIT PAYABLE

	Ending balance	Beginning balance
15. DIVIDENDS AND PROFIT PAYABLE	**11.981.500**	**11.981.500**
3. Dividends and profit payable	11.981.500	11.981.500

16- PAYABLES TO EMPLOYEES

	Ending balance	Beginning balance
16- PAYABLES TO EMPLOYEES	**4.492.223.432**	**5.211.625.070**
+ Payables to employees	4.492.223.432	5.211.625.070

17- ACCRUED EXPENSES

	Ending balance	Beginning balance
*** Short-term accrued expenses**	**4.369.394.512**	**5.195.790.424**
+ AASCS South Financial Consulting and Auditing Services Co., Ltd.	35.000.000	70.000.000
+ Infrastructure construction costs (150-hectare mine)	2.093.176.000	2.093.176.000
+ Payment for afforestation (forest planting) on behalf of another unit	-	978.857.000
+ Electricity expenses for 3 billing periods	364.961.370	493.128.016
+ Dat Phuong Consulting Joint Stock Company	-	399.999.778
+ Pisico Infrastructure Business and Development Enterprise	82.298.000	
+ Minh Huy Geological Consulting Company Limited	879.629.630	879.629.630
+ Nam Nguyen Trading and Construction Services Company Limited	281.000.000	281.000.000
+ Annual land tax – HHT Office	21.079.758	
+ Annual land tax – Cat Thanh factory construction	56.694.198	
+ Transportation costs for the purchase of 500 tonnes of goods	555.555.556	

18- OTHER PAYABLES

	Ending balance	Beginning balance
*** Other payables**	**2.362.281.571**	**2.324.203.962**
+ Union fund	168.825.957	84.989.017
+ Phan Huy Hoang	239.682.715	239.682.715
+ Personal income tax temporarily withheld from employees	108.654.594	156.893.925
+ Shareholder Quach Xieu An	750.000	750.000
+ 10% dividend for shareholders deposited at SME Securities Exchange	1.949.000	1.949.000

+ Personal income tax outside the Company	24.637.400	22.157.400
+ Pham Thi Thanh Phuong – dividends payable	39.187	39.187
+ Le Thanh Hao Nhien – dividends payable	74.575	74.575
+ Remuneration for the Board of Directors, Supervisory Board, and Secretary	48.000.000	48.000.000
+ Infrastructure costs of the mine	1.769.668.143	1.769.668.143

	Ending balance	Beginning balance
19- SHORT-TERM LOANS AND FINANCIAL LIABILITIES	-	-

	Ending balance	Beginning balance
20- BONUS AND WELFARE FUND	**510.831.879**	**1.155.124.191**
+ Reward and welfare fund	3.102	644.295.414
+ Management bonus fund	-	-
+ Local community support fund	510.828.777	510.828.777

21- OWNERS' EQUITY

a/ Statement of Changes in Equity

	Owners' contributed capital	Share premium	Investment and development fund	Exchange rate differences	Retained earnings	Total
A	1	2	3	5	7	8
- Closing balance of the previous quarter	**123.926.300.000**	**19.391.000.000**	**73.071.201.536**	**-**	**12.998.814.509**	**229.387.316.045**
- Opening balance of the current quarter	**123.926.300.000**	**19.391.000.000**	**73.071.201.536**	**-**	**12.998.814.509**	**229.387.316.045**
- Profit for the quarter					693.326.220	693.326.220
- Capital increase during the quarter						-
- Other increases during the quarter						0
- Capital decrease during the quarter						0
- Other decreases during the quarter (*)						0
- Closing balance of the quarter	**123.926.300.000**	**19.391.000.000**	**73.071.201.536**	**-**	**13.692.140.729**	**230.080.642.265**

b/ Details of owners' equity (contributed capital)	Rate	Ending balance	Beginning balance
- State capital	24,9%	30.980.840.000	30.980.840.000
- Capital contributions from other investors	75,1%	92.945.460.000	92.945.460.000
Total	**100%**	**123.926.300.000**	**123.926.300.000**

c/ Transactions in equity with owners and dividend/profit distribution	Ending balance	Beginning balance
+ Owners' equity:		
- Contributed capital at the beginning of the quarter	123.926.300.000	123.926.300.000
- Increase in contributed capital during the quarter	-	-
- Decrease in contributed capital during the quarter	-	-
- Contributed capital at the end of the quarter	123.926.300.000	123.926.300.000

d/ Shares	Ending balance	Beginning balance
+ Number of shares issued	**12.392.630**	**12.392.630**
+ Number of shares issued to the public	**12.392.630**	**12.392.630**
- Ordinary shares	12.392.630	12.392.630
- Preference shares	-	-
+ Number of treasury shares (repurchased shares)		
- Ordinary shares	-	-
- Preference shares	-	-
+ Number of shares outstanding	**12.392.630**	**12.392.630**
- Ordinary shares	12.392.630	12.392.630
- Preference shares	-	-
+ Par value of outstanding shares: VND 10,000 per share		
e/ Funds of the enterprise	**73.071.201.536**	**67.930.096.036**
+ Development investment fund	73.071.201.536	67.930.096.036
f/ Capital for construction in progress	-	-
+ Capital for construction in progress		

22- OFF-BALANCE SHEET ITEMS	Ending balance (USD)	Beginning balance (U!
a/ Foreign currencies		
- USD	801.218,97	871.225,45
Total	**801.218,97**	**871.225,45**

VI- ADDITIONAL INFORMATION ON ITEMS PRESENTED IN THE STATEMENT OF INCOME

1- REVENUE FROM SALE OF MERCHANDISE AND SERVICES	Q2 of the current year	Q2 of the previous year
+ Sales of goods	21.535.499.033	38.966.853.575
Total	**21.535.499.033**	**38.966.853.575**

2 - REVENUE DEDUCTIONS	Q2 of the current year	Q2 of the previous year
+ Loss of goods sold	-	-
Total	-	-

3- COST OF GOODS SOLD	Q2 of the current year	Q2 of the previous year
+ Cost of goods sold	17.984.553.617	31.345.037.747
Total	**17.984.553.617**	**31.345.037.747**

4- FINANCIAL INCOME	Q2 of the current year	Q2 of the previous year
+ Interest income from deposits and loans	667.531.010	735.526.511
+ Foreign exchange gains	40.376.603	857.557.399
+ Other finance income		
Total	**707.907.613**	**1.593.083.910**

5- FINANCIAL EXPENSES	Q2 of the current year	Q2 of the previous year
+ Foreign exchange loss	32.704.249	10.838.174
+ Interest expense on bank loans		
Total	**32.704.249**	**10.838.174**

6- OTHER INCOME	Q2 of the current year	Q2 of the previous year
+ Other income	297.300.000	0
Total	**297.300.000**	**0**

7- OTHER EXPENSES	Q2 of the current year	Q2 of the previous year
+ Other expenses	230.811.000	-
Total other expenses	**230.811.000**	-

8- PRODUCTION COSTS BY ELEMENT	Q2 of the current year	Q2 of the previous year
+ Raw materials and supplies cost	14.262.086.764	30.518.208.010
+ Labor cost	4.448.314.045	5.031.837.250
+ Depreciation of fixed assets	1.344.110.338	1.456.014.132
+ Purchased services cost	5.806.490.531	4.784.889.649
+ Other cash expenses	309.800.197	134.056.954
Total	**26.170.801.875**	**41.925.005.995**

9- CURRENT CORPORATE INCOME TAX EXPENSE	Q2 of the current year	Q2 of the previous year
+ Current corporate income tax expense on taxable income	189.697.969	923.338.963
Total	**189.697.969**	**923.338.963**

10- INCOME OF KEY MANAGEMENT PERSONNEL FOR THE SECOND QUARTER OF 2026:

10.1- Board of Directors:

Full name	Position	Unit	Remuneration
+ Mr. Le Trung Hau	Chairman	VND	24.000.000
+ Mr. Tran Ho Toai Nguyen	Member of BOD	VND	19.200.000
+ Mr. Tran Canh Thinh	Member of BOD	VND	19.200.000
+ Mr. Huynh Ngoc Bich	Member of BOD	VND	19.200.000
+ Ms. Vo Thi Bich Hien	Member of BOD	VND	19.200.000
Total		VND	**100.800.000**

10.2- Board of Supervisors:

Full name	Position	Unit	Remuneration
+ Ms. Nguyen Ho Tuong Vy	Head of BOS	VND	19.200.000
+ Ms. Nguyen Thi Hai Vi	Member of BOS	VND	12.000.000
+ Ms. Nguyen Thi Qui	Member of BOS	VND	12.000.000
Total		VND	**43.200.000**

10.3- Board of Management, Chief Accountant

Full name	Position	Unit	Salary
+ Mr. Tran Ho Toai Nguyen	General Director	VND	99.048.900
+ Mr. Tran Canh Thinh	Deputy General Director	VND	108.252.600
+ Mr. Huynh Ngoc Bich	Chief Accountant	VND	105.154.400
Total		VND	**312.455.900**

10.4- Other management positions

Full name	Position	Unit	Salary
+ Mr. Ho Trong Duc	Head of General Department	VND	80.481.400
+ Mr. Cao Van Vien	Head of Technical Department	VND	73.682.300
+ Mr. Tran Hung	Director of Nam De Gi Mineral Processing Factory	VND	61.741.200
+ Mr. Vo Van Tiem	Director of Binh Dinh Titan Slag Factory	VND	69.765.200
Total		VND	**285.670.100**

11- CORPORATE INCOME TAX PAYABLE AND PROFIT AFTER TAX FOR THE PERIOD

	Q2 of the current year	Q2 of the previous year
+ Total profit before tax	883.024.189	4.698.149.506
+ Adjustments increasing taxable income	65.465.657	345.334.830
+ Adjustments decreasing taxable income		(426.789.523)
+ Total taxable income	948.489.846	4.616.694.813
+ Corporate income tax expense	189.697.969	923.338.963
+ Corporate income tax reduction	-	-
+ Corporate income tax payable	189.697.969	923.338.963
+ Profit after corporate income tax	693.326.220	3.774.810.543

VII- Other information

1- Segment reporting

- *By business line:* The Company operates solely in the field of mineral extraction and processing, with its main products being titanium ores. The Company's production process is a closed cycle from mining to processing and export, meeting export standards set by the Ministry of Industry and Trade.

- *By geographical area:* The Company's production activities are conducted within a single province; therefore, no segment reporting is presented.

2- Related party transactions

+ None

3- Financial instruments

+ None

4- Explanation of fluctuations in profit after tax for Q1 2026 compared to the same period last year

Revenue from sales in the second quarter of 2026 exceeded VND 21,5 billion, representing 55,3% of that in the same period of the previous year. Consequently, profit before tax and profit after tax reached only 18,8% and 18,4%, respectively, of those recorded in the second quarter of 2025. The main reasons are as follows:

- Demand for titanium mineral products declined in both the domestic and export markets, resulting in revenue in the second quarter of 2026 reaching only 55,3% of that in the second quarter of 2025.

- The Company had to purchase raw ore from domestic suppliers whose mines and mining licenses remain valid, leading to an increase in input material costs, reducing the Company's ability to proactively manage its production plans, and significantly affecting its operating efficiency. Due to the above reasons, the Company's operating results in the second quarter of 2026 decreased compared with those of the corresponding period of the previous year, as presented in this report.

Gia Lai, July 17, 2026

PREPARED BY	CHIEF ACCOUNTANT	GENERAL DIRECTOR
Pham Thi Ngoc Hanh	Huynh Ngoc Bich	Tran Ho Toai Nguyen

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